

*Last update: Apr. 18, 2022

BIMI at a Glance

Investor Factsheet - April 2022



BIMI International Medical Inc.

(Ended by 4/18/2022)

Healthcare Industry NASDAQ: BIMI

52wk Range	\$0.97 - 13.35
Shares Outstanding	36.57M
Previous Close	\$ 1.08
Market Cap	9.267M
EPS (ttm)	-1.929

STOCK PERFORMANCE



Source: Yahoo Finance

COMPANY OVERVIEW

BIMI International Medical Inc. (NASDAQ: BIMI) is a healthcare products and services provider, offering a broad range of healthcare products and related services and operates five private hospitals in China. The Company currently operates in four segments: wholesale pharmaceuticals, wholesale medical devices, medical services and retail pharmacy. The wholesale pharmaceuticals segment includes supplying prescription and OTC medicines, traditional Chinese medicines (中医药), healthcare supplies and sundry items to clinics, third party pharmacies, hospitals and other drug wholesalers. The wholesale medical devices segment distributes medical devices, including medical consumables to private clinics, hospitals, third party pharmacies and other medical device dealers. Medical services include private comprehensive hospitals operating in China. The retail pharmacy segment sells prescription and OTC medicines, TCM, healthcare supplies and sundry items to retail customers through its directly-owned pharmacies and authorized retail stores.

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CEO Tiewei Song

INVESTOR RELATIONS CONTACT

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INVESTMENT HIGHLIGHTS

- Asset-light Business Model with Multiple Business Pathways
- Patient-Centric Approach with Online-to-offline Model
- Strategic, Multi-pronged Expansion Plan with Experienced Management Team
- Market Consolidator with robust M&A pipeline

BUSINESS SEGMENTS



Smart Hospitals

Private Comprehensive Hospitals Operating in China

- Chongqing Guoyitang Hospital Co., Ltd.
- Chaohu Zhongshan Minimally Invasive Hospital Co., Ltd.
- Yuannan Yuxi Minkang Hospital Co., Ltd.
- Wuzhou Qiangsheng Hospital Co., Ltd.
- Suzhou Eurasia Hospital Co., Ltd.



Medical Devices and Pharmaceuticals

Wholesale Medical Device: Distributes medical devices, including medical consumables to private clinics, hospitals, third party pharmacies and other medical device dealers.

Retail Pharmacy: Sells prescription and OTC medicines, TCM, healthcare supplies and sundry items to retail customers through its directly-owned pharmacies and authorized retail stores.

Wholesale Pharmaceuticals: Supplying prescription and OTC medicines, TCM, healthcare supplies and sundry items to clinics, third party pharmacies, hospitals and other drug wholesalers.

